

no CV 55207

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

CITIGROUP GLOBAL MARKETS INC.,

Plaintiff,

v.

VCG SPECIAL OPPORTUNITIES MASTER
FUND LIMITED f/k/a CDO PLUS MASTER
FUND LIMITED,

Defendant.

Case No. 08 CV _____

**CORPORATE DISCLOSURE
STATEMENT**

Pursuant to Federal Rule of Civil Procedure 7.1(a), the undersigned
counsel of record for plaintiff Citigroup Global Markets Inc. ("CGMI") states that no
parent corporation or publicly held corporation owns 10% or more of its stock. CGMI is
an indirect, wholly owned subsidiary of Citigroup Global Markets Holdings Inc., which
is a wholly owned subsidiary of Citigroup Inc.

Citigroup Inc. is a publicly-traded corporation that has no parent
corporation. No publicly-held corporation owns 10 percent or more of its stock.

Dated: June 18, 2008
New York, New York

Respectfully submitted,

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

By: _____


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